

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:  WESTWIND MANOR RESORT ASSOCIATION, INC., <i>et al.</i> , <sup>1</sup>  Debtors.	) ) ) ) ) )	Chapter 11  Case No. 19-50026 (DRJ)  Jointly Administered
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**NOTICE OF BAR DATE, DEADLINES, AND RELATED INFORMATION**

**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF THE FOLLOWING DEBTOR ENTITIES:**

DEBTOR	CASE NO.	PETITION DATE
Westwind Manor Resort Association, Inc.	19-50026 (DRJ)	March 4, 2019
Warrior Custom Golf, LLC	19-50027 (DRJ)	March 4, 2019
Warrior Acquisitions, LLC	19-50028 (DRJ)	March 4, 2019
Warrior Golf Development, LLC	19-50029 (DRJ)	March 4, 2019
Warrior Golf Assets, LLC	19-50030 (DRJ)	March 4, 2019
Warrior Golf Venture, LLC	19-50031 (DRJ)	March 4, 2019
Warrior Golf Management, LLC	19-50032 (DRJ)	March 4, 2019
Warrior ATV Golf, LLC	19-50033 (DRJ)	March 4, 2019
Warrior Premium Properties, LLC	19-50034 (DRJ)	March 4, 2019
Warrior Golf, LLC	19-50035 (DRJ)	March 4, 2019
Warrior Golf Equities, LLC	19-31953 (DRJ)	April 4, 2019
Warrior Golf Capital, LLC	19-31954 (DRJ)	April 4, 2019
Warrior Golf Resources, LLC	19-31955 (DRJ)	April 4, 2019
Warrior Golf Legends, LLC	19-31957 (DRJ)	April 4, 2019
Warrior Golf Holdings, LLC	19-31958 (DRJ)	April 4, 2019
Warrior Capital Management, LLC	19-32951 (DRJ)	May 30, 2019

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Westwind Manor Resort Association, Inc. (7533); Warrior ATV Golf, LLC (3420); Warrior Acquisitions, LLC (9919); Warrior Golf Development, LLC (5741); Warrior Golf Management, LLC (7882); Warrior Golf Assets, LLC (1639); Warrior Golf Venture, LLC (7752); Warrior Premium Properties, LLC (0220); Warrior Golf, LLC (4207); Warrior Custom Golf, Inc. (2941); Warrior Golf Equities, LLC (9803); Warrior Golf Capital, LLC (5713); Warrior Golf Resources, LLC (6619); Warrior Golf Legends, LLC (3099); Warrior Golf Holdings, LLC (2892); and Warrior Capital Management, LLC (8233). The address of the Debtors' corporate headquarters is 15 Mason, Suite A, Irvine, California 92618.

**PLEASE TAKE NOTICE THAT:**

On the respective petition dates contained in the table above (collectively the “Petition Dates”), the above-referenced debtors and debtors in possession (together, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

On June 27, 2019 the Court entered an order (the “Bar Date Order”)<sup>2</sup> establishing certain dates by which parties holding prepetition claims/interests against the Debtors must file an appropriate Claim/Interest Form in accordance with the instructions in the Bar Date Order and as contained herein, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code (“Claim/Interest Form”).

For your convenience, enclosed with this notice (this “Notice”) is an appropriate Claim/Interest Form, which identifies on its face the amount, nature, and classification of your claim(s), if any, listed in the Debtors’ schedules of assets and liabilities filed in these cases (the “Schedules”). Unless you are an Investor/Noteholder (as more fully described herein below) and are solely asserting claims/interests relating thereto, if the Debtors believe that you hold claims/interests against more than one Debtor, you will receive multiple General Claim Forms (as such term is defined herein below), each of which will reflect the nature and amount of your claim as listed in the Schedules.

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code and includes all persons, estates, trusts, governmental units, and the Office of the United States Trustee for the Southern District of Texas. In addition, the terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

As used in this Notice, the term “claim” means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance, if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

**I. THE CLAIM/INTEREST FORMS.**

The Bar Date Order approves the use of two separate Claim/Interest Forms, which must be completed in accordance with the instructions contained herein, the Bar Date Order, and as set forth on the applicable Claim/Interest Form. Any entity asserting a claim must file the appropriate Claim/Interest Form, as designated in the following:

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bar Date Order.

a. **The Investor/Noteholder Claim/Interest Form.** The following entities filing a claim on account of the following claims, MUST file an Investor/Noteholder Claim/Interest Form, unless otherwise exempted herein:

(i) Entities asserting a claim on account of an investment in any of the following Debtors, and originally receiving a member interest or manager interest in any of the following entities:

- a. Warrior ATV Golf, LLC – Case No. 19-50033 (DRJ);
- b. Warrior Golf Development, LLC – Case No. 19-50029 (DRJ);
- c. Warrior Golf Management, LLC – Case No. 19-50032 (DRJ);
- d. Warrior Golf Assets, LLC – Case No. 19-50030 (DRJ);
- e. Warrior Golf Venture, LLC – Case No. 19-50031 (DRJ);
- f. Warrior Premium Properties, LLC – Case No. 19-50034 (DRJ);
- g. Warrior Golf, LLC – Case No. 19-50035 (DRJ);
- h. Warrior Golf Equities, LLC – Case No. 19-31953 (DRJ);
- i. Warrior Golf Capital, LLC – Case No. 19-31954 (DRJ);
- j. Warrior Golf Resources, LLC – Case No. 19-31955 (DRJ);
- k. Warrior Golf Legends, LLC – Case No. 19-31957 (DRJ);
- l. Warrior Golf Holdings, LLC – Case No. 19-31958 (DRJ);
- m. Warrior Capital Management, LLC – Case No. 19-32951 (DRJ);<sup>3</sup> and
- n. Warrior Golf Properties, LLC (Non-Debtor);<sup>4</sup>

(ii) Holders of a Pro Rata Promissory Note executed by Warrior Golf, LLC, a California limited liability company; and

(iii) Holders of Convertible Promissory Notes issued by Warrior Acquisitions, LLC – Case No. 19-50028 (DRJ).

b. **The General Claim Form.** All other entities, other than those required to file an Investor/Noteholder Claim/Interest Form to assert a claim/interest, must use the General Claim Form, unless otherwise exempted herein.

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<sup>3</sup> Note: The manager of the affiliated entity Warrior Golf Properties, LLC, Brendan Flaherty, has determined not to file for Chapter 11 relief for such entity at this time. Because Warrior Golf Properties, LLC is not a Debtor, information relating to any claim or interest in Warrior Golf Properties, LLC is not properly included in the Investor/Noteholder Claim/Interest Form.

<sup>4</sup> As noted, Warrior Golf Properties, LLC (“WGP”) is not a Debtor. Notwithstanding the foregoing, the Debtors seek to verify information from investors in WGP with respect to, *inter alia*, the amount of any investment therein and the amount of any Pro Rata Note held by such investors with respect thereto. Notwithstanding the verification of such information, nothing shall be construed to be an acknowledgement of any liability with respect to WGP. *See* Bar Date Order.

**PERSONALIZED CLAIM/INTEREST FORMS HAVE EITHER BEEN ATTACHED TO THIS NOTICE IF SENT BY MAIL OR MAY BE REQUESTED FROM:<sup>5</sup>**

**warriornoteholders@donlinrecano.com**

**BLANK CLAIM/INTEREST FORMS BY BE OBTAINED AT:**

**<https://www.donlinrecano.com/Clients/warrior/Static/POC>**

**II. THE BAR DATES.**

The Bar Date Order establishes the following bar dates for filing Claim/Interest Forms in these chapter 11 cases (collectively, the “Bar Dates”):

**a. *Continued Claims Bar Date.*** Except as expressly set forth in this Notice, all entities (except governmental units) holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Dates, including requests for payment pursuant to section 503(b)(9), are required to file Claim/Interest Forms by **August 30, 2019, at 5:00 p.m., prevailing Central Time.** Except as expressly set forth in this Notice, the Continued Claims Bar Date applies to all types of claims against the Debtors that arose prior to the Petition Dates, including secured claims, unsecured priority claims, and unsecured non-priority claims.

**b. *Continued Governmental Bar Date.*** All governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Dates are required to file a Claim/Interest Form by **November 15, 2019, at 5:00 p.m., prevailing Central Time.** The Continued Governmental Bar Date applies to all governmental units holding claims against the Debtors (whether secured, unsecured priority, or unsecured non-priority) that arose prior to the Petition Dates, including governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.

**c. *Amended Schedules Bar Date.*** If, subsequent to the date of this Notice, the Debtors amend or supplement their Schedules to reduce the undisputed, noncontingent, and liquidated amount of a claim listed in the Schedules, to change the nature or classification of a claim against the Debtors reflected in the Schedules, or to add a new claim to the Schedules, the affected creditor is required to file a Claim/Interest Form or amend any previously filed Claim/Interest Form in respect of the amended scheduled claim by the later of (a) the Continued Claims Bar Date or the Continued Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Central Time, on the date that is 30 days after the date that on which the Debtors mailed notice of the amendment to the Schedules (or another time period as may be fixed by the Court).

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<sup>5</sup> Personalized, pre-populated Claim/Interest Forms were mailed on July 5], 2019 to the Debtors’ known creditors, as more fully set forth in the Bar Date Order.

**d. *Additional Debtor Authorization Deadline.*** If, any party in interest wishes to object to, seek to dismiss, or otherwise contest the filing of the Chapter 11 Petitions by the April Debtors or the May Debtor, they must do so by **July 26, 2019, at 5:00 p.m., prevailing Central Time**, or be forever barred and enjoined from later asserting any lack of authority, including that as authorized and granted in the April Debtor Order or the May Debtor Order at Docket Nos. 129 and 276, respectively, and the Chapter 11 Petitions of the April Debtors and May Debtor.

### **III. WHO MUST FILE A CLAIM/INTEREST FORM.**

Except as otherwise set forth herein, the following entities holding claims against the Debtors that arose (or that are deemed to have arisen) prior to the Petition Dates must file Claim/Interest Form on or before the Continued Claims Bar Date, Continued Governmental Bar Date, or any other Bar Date set forth in the Bar Date Order, as applicable:

- a. any entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in any of these Chapter 11 Cases or share in any distribution in any of these Chapter 11 Cases;<sup>6</sup>
- b. any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- c. any entity that believes its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules;
- d. any former or present full-time, part-time, salaried, or hourly employees must submit a General Claim Form relating to any grievance prior to the Continued Claims Bar Date to the extent grounds for such grievances arose on or prior to the respective Debtors' petition date; and
- e. any entity who believes that its claim against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

### **IV. PARTIES WHO DO NOT NEED TO FILE CLAIM/INTEREST FORMS.**

Certain parties are not required to file Claim/Interest Forms. The Court may, however, enter one or more separate orders at a later time requiring creditors to file Claim/Interest Forms for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following entities holding claims that would otherwise be subject to the Bar Dates need *not* file Claim/Interest Forms:

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<sup>6</sup> Notwithstanding anything to the contrary herein, to the extent that any Investor/Noteholder wishes to assert a claim separate from their initial equity interest in the 13 LLCs, the Pro Rata Note, and/or the Convertible Note, such Investor/Noteholder will be required to submit an appropriate General Claim Form (as such term is defined herein).

- a. any entity that already has filed a signed Proof of Claim against the applicable Debtor with the Clerk of Court or with the Debtors' claims agent, Donlin, Recano & Company, LLC ("DRC") in a form substantially similar to Official Form 410, on or before the applicable Bar Date;
- b. any entity, other than an Investor/Noteholder, whose claim is listed on the Schedules if: (i) the claim is not scheduled by the Debtors as "disputed," "contingent," or "unliquidated"; (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- c. any Investor/Noteholder that has been provided notice of their claim in accordance with the procedures set forth in this Motion and which does not disagree with the information contained within the Investor/Noteholder Claim/Interest Form attributable to them;<sup>7</sup>
- d. any entity whose claim has previously been allowed by a final order of the Court, including any claim allowed pursuant to any order entered by this Court authorizing the use of cash collateral;
- e. any Debtor having a claim against another Debtor;
- f. any person or entity asserting a claim for damages arising from the rejection of an executory contract or unexpired lease;<sup>8</sup>
- g. any person or entity whose claim is solely against any of the Debtors' non- Debtor affiliates;
- h. a current employee of the Debtors for any claim related to wages, commissions, or benefits; provided that a current employee must submit of a Claim/Interest Form by the Continued Claims Bar Date (as such term is defined herein below) for all other claims arising before each Debtors' respective petition date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;

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<sup>7</sup> For the avoidance of doubt, the Investor/Noteholders are required to submit an Investor/Noteholder Claim/Interest Form to assert an Investor/Noteholder Claim, except to the extent that (i) such Investor/Noteholder has not already submitted a claim on Official Form 410 prior to the date of entry of the Bar Date Order or (ii) the Investor/Noteholder has been provided a personalized, pre-populated Investor/Noteholder Claim/Interest Form and does not contest any of the information therein. All other Investor/Noteholders shall be required to submit an Investor/Noteholder Claim/Interest Form to assert an Investor/Noteholder Claim. Blank Investor/Noteholder Claim/Interest Forms are available as set forth in the Bar Date Notice (as such term is defined herein).

<sup>8</sup> For the avoidance of doubt, the Debtors are in the process of analyzing all leases and executory contracts, and accordingly, is not seeking to establish a bar date with respect to any claims resulting from the rejection of any lease or executory contract by this motion. Such a bar date will be set by later motion.

- i. any entity holding a claim for which a separate deadline is fixed by this Court; and
- j. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course; provided that any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a General Claim Form on or prior to the Continued Claims Bar Date (as such term is defined herein below).

No entity wishing to assert an interest in a Debtor shall be required to file a proof of interest; *provided* that any such entity wishing to assert a claim, including related to its status as an equity holder, must file a Proof of Claim unless otherwise exempted by the Bar Date Order.

## V. INSTRUCTIONS FOR FILING CLAIM/INTEREST FORMS.

The following requirements shall apply with respect to filing and preparing each Claim/Interest Form:

- a. **Contents.** Each Claim/Interest Form must: (i) be legible; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Claim/Interest Forms provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.
- b. **Section 503(b)(9) Claim.** Any Claim/Interest Form asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to each Debtors' respective petition date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- c. **Electronic Signatures Permitted.** Claim/Interest Forms signed electronically by the claimant or an authorized agent or legal representative of the claimant may be deemed acceptable for purposes of claims administration. **Copies of Claim/Interest Forms or Claim/Interest Forms sent by facsimile or electronic mail will not be accepted.**
- d. **Identification of the Debtor Entity.** Each Claim/Interest Form must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A General Claim Form, as opposed to an Investor/Noteholder Claim/Interest Form, filed under the joint administration case number or otherwise without identifying a specific Debtor will be deemed as filed only against Westwind Manor Resort Association, LLC.
- e. **Claims Against Multiple Debtor Entities.** Each General Claim Form must state a claim against only one Debtor, clearly indicate the Debtor against which the claim is asserted, and be filed on the claims register of such Debtor. To the extent more than one Debtor is listed on a Claim/Interest Form, other than those claims appropriately submitted by an

Investor/Noteholder on the Investor/Noteholder Claim/Interest Form, such claim may be treated as if filed only against Westwind Manor Resort Association, LLC.

- f. **Supporting Documentation.** Each Claim/Interest Form must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, upon prior written consent of the Debtors' counsel, such Claim/Interest Form may include a summary of such documentation or an explanation as to why such documentation is not available; provided that any creditor that received such written consent shall be required to transmit such writings to Debtors' counsel upon request no later than ten (10) days from the date of such request.<sup>9</sup>
- g. **Timely Service.** Each Claim/Interest Form must be filed, including supporting documentation, so as to be **actually received** by either the Clerk of the Court or DRC as follows:

(a) if to the Clerk of the Court, by electronic submission through PACER (Public Access to Court Electronic Records at <http://ecf.txsb.uscourts.gov>), or if submitted through non-electronic means by U.S. Mail or other hand delivery system at the following address:

Clerk of the Court  
United States Bankruptcy Court  
515 Rusk Street, #5300  
Houston, Texas 77002

Correspondence:  
David J. Bradley, Clerk of Court  
P.O. Box 61010  
Houston, Texas 77208

or, (b) if to DRC, be electronic submission through the interface available at <http://www.donlinrecano.com/Clients/warrior/FileClaim>, or if submitted through non-electronic means, by U.S. Mail or other hand delivery system at the following address:

If sent by mail, send to:  
Donlin, Recano & Company, Inc.  
Re: Westwind Manor Resort Association, Inc., et al.  
P.O. Box 199043  
Blythebourne Station  
Brooklyn, NY 11219

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<sup>9</sup> For the avoidance of Doubt, the Debtors do not propose to require any of the Investor/Noteholders who opt not to return their Investor/Noteholder Claim/Interest Form pursuant to the procedures contained herein to submit any further documentation in order to receive the claim indicated in the pre-populated information on the Investor/Noteholder Claim/Interest Form they receive.



If by Overnight Courier or Hand Delivery, send to:  
Donlin, Recano & Company, Inc.  
Re: Westwind Manor Resort Association, Inc., et al.  
6201 15<sup>th</sup> Avenue  
Brooklyn, NY 11219

**CLAIM/INTEREST FORMS SUBMITTED BY FACSIMILE  
OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

*Receipt of Service.* Claimants wishing to receive acknowledgement that their Claim/Interest Forms were received by either the Clerk of the Court or DRC must submit (i) a copy of the Claim/Interest Forms (in addition to the original Claim/Interest Form, sent to either the Clerk of Court or DRC) and (ii) a self-addressed, stamped envelope.

**VI. CONSEQUENCES OF FAILING TO TIMELY FILE YOUR CLAIM/INTEREST FORM.**

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a Claim/Interest Form in accordance with the Bar Date order on or before the applicable Bar Date, please be advised that:

- a. YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS (OR FILING A CLAIM/INTEREST FORM WITH RESPECT THERETO);
- b. THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM;
- c. YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND
- d. YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS OF REORGANIZATION FOR THE DEBTORS ON ACCOUNT OF THE BARRED CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.

**VII. RESERVATION OF RIGHTS.**

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute or assert offsets or defenses against any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

## VIII. THE DEBTORS' SCHEDULES AND ACCESS THERETO.

You may be listed as the holder of a claim against one or more of the Debtor entities in the Debtors' Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Claim/Interest Forms regarding the nature, amount, and status of your claim(s). If the Debtors believe that you may hold claims against more than one Debtor entity, you will receive multiple Claim/Interest Forms, each of which will reflect the nature and amount of your claim against one Debtor entity, as listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. However, you may rely on the enclosed form, which sets forth the amount of your claim (if any) as scheduled; identifies the Debtor entity against which it is scheduled; specifies whether your claim is listed in the Schedules as disputed, contingent, or unliquidated; and identifies whether your claim is scheduled as a secured, unsecured priority, or unsecured non-priority claim.

As described above, if you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules, or if you do not dispute that your claim is only against the Debtor entity specified by the Debtors, or if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

## IX. ADDITIONAL INFORMATION.

Copies of the Debtors' Schedules, the Bar Date Order and certain other pleadings, orders, and notices, and other information regarding these chapter 11 cases are available for inspection free of charge on the Debtors' website at <http://www.donlinrecano.com/Clients/warrior/Index>. The Schedules and other filings in these chapter 11 cases also are available for a fee at the Court's website at <http://www.txs.uscourts.gov/bankruptcy>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and other documents filed in these cases also may be examined between the hours of 8:00 a.m. and 5:00 p.m., prevailing Central Time, Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of Texas (Houston Division), 515 Rusk Street, Houston, Texas 77002.

**If you require additional information regarding the filing of a proof of claim, you may contact the Debtors' restructuring hotline at: 1 (866) 745-0270 (toll free).**

**A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A CLAIM/INTEREST FORM.**

Respectfully submitted,

Dated: June 28, 2019

By: /s/ Michael D. Warner  
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